

Intertek Consensus Earnings Estimates as at 20 October 2025

	Revenue	Operating Profit	Op. Profit Margin	Adj PBT	FD EPS	DPS
2025 FY Consensus						
High	3,458	622	18.0%	573	255.7	166.2
Low	3,395	600	17.7%	556	246.7	156.2
Consensus	3,428	611	17.8%	564	250.5	162.4
2026 FY Consensus						
High	3,637	663	18.2%	616	281.2	184.3
Low	3,528	638	18.1%	585	265.7	172.7
Consensus	3,595	653	18.2%	608	275.2	178.5

Earnings forecasts are produced by 16 contributing registered investment analysts currently covering Intertek.

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The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2025 and 2026 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2025 DPS will be split into two payments with the interim dividend payable in 2025 and the final dividend payable in 2026.

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